



Johnstone & Company

Barristers & Solicitors

Experience, dedication, integrity

Exemption 82-4163
No.

COPY

02 AUG -6 11:12:03

PLEASE REPLY TO: KATHLEEN E. SKERRETT, LL.B.
Direct Line: (416) 860-7150 Ext. 251
Direct Email: kathleen@jcolaw.com

July 29, 2002

VIA TELECOPIER AND ORDINARY MAIL
(416) 593-8252



02049094

Ontario Securities Commission
19th Floor
20 Queen Street West
Toronto, Ontario
M5H 3S8

Attention: Continuous Disclosure

SUPPL

Dear Sirs:

RE: Outlook Resources Inc. ("Outlook")
File No. 1006-M-1

In accordance with subsection 72(5)(b) of the Securities Act (Ontario), R.S.O. 1990 c.S.5, as amended, (the "Act"), and in accordance with s. 9.1(1)(c)(iii) of Ontario Securities Commission Rule 45-503, I hereby give notice that 208,737 common shares of Outlook Resources Inc. (the "Company") were issued to **GPI Management Group Inc.**, c/o Suite 1220, The Thomson Building, 65 Queen Street West, Toronto, Ontario, M5H 2M5 at a price of \$0.10 per share on July 26, 2002 pursuant to the exemptions relating to management stock options and pursuant to Outlook's Stock Option Plan.

Yours very truly,

JOHNSTONE & COMPANY

Per: Kathleen E. Skerrett

cc: Canadian Venture Exchange
Alberta Securities Commission
British Columbia Securities Commission
United States Securities and Exchange Commission - 12g3-2(b) (**Exemption No. 82-4163**)

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AUG 08 2002

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FINANCIAL

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[Handwritten signature]

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